

# AI Tooling Requirements for Cúram Development and Configuration

Version: 1.0

Effective Date: 22<sup>nd</sup> April 2026

## General principles

Artificial Intelligence (“AI”) tools can enhance efficiency and quality but must be used responsibly and within governance and compliance boundaries established by Merative L.P. and/or its subsidiaries (“Merative”). Merative understands that Clients and Partners (collectively “Customers”) may want to utilize AI with Merative software, including Cúram, and has therefore created these AI Requirements for Cúram Development and Configuration (the “AI Requirements”) to govern Customers’ Cúram usage.

All AI-assisted output must adhere to Cúram’s architectural standards and compliance guides (as detailed in Merative’s documentation) to ensure the platform’s long-term supportability and upgradeability. Additionally, all AI-generated code must undergo standard human peer review and security scanning before being merged.

Merative may update these AI Requirements from time to time, and such updated AI Requirements shall apply upon posting.

Engage your Cúram account team for any questions on these AI Requirements. If you would like to explore using Cúram for a use case not allowed under these AI Requirements, please submit a request here: [Request for using AI in relation to Curam Development – Fill out form](#)

## Tool section criteria

**Required:** Customer may only use enterprise-grade AI tools (approved by Merative in advance) for which Customer has an executed, legally enforceable contract that prohibits such AI vendor from using (or allowing any third party from using) any inputs (including Cúram and any configurations, customizations, or extensions to Cúram) or outputs for model training, and shall require that such inputs and outputs not be retained beyond the session (the “Approved AI Tools”).

Merative currently approves of the following Approved AI Tools, so long as such tools meet the above criteria: GitHub Copilot Business or Enterprise, Claude Code, or Amazon Q Developer Pro Tier.

#### Not permitted under these AI Requirements:

- The use of any free/public/open-source AI tools or services.
- Any AI tool that uses inputs, outputs or context for model training.
- Any AI tool that retains inputs or outputs beyond the current session.

#### Scanning of Cúram folders

Within the Cúram directory structure, the following rules apply:

- Safe to Scan: Customer shall only upload, input or scan the following folders (“Safe to Scan Folders”) in Approved AI Tooling:
  - o .../components/custom (Customer’s Project Code)
  - o EJBServer/components/<component name>/doc (Java Documentation)
- Do Not Scan: Customer shall not scan any folder that is not listed above in the Safe to Scan Folders list, including any folder that is not the custom directory for Customer’s project.

When working within the Safe to Scan Folders the following use cases are permitted by Merative as of the Effective Date of these AI Requirements:

- Code completion and suggestions for standard development patterns
- Code review assistance (suggesting improvements to custom code)
- Generating technical or business summaries or documentation of custom components
- Test case and test creation for customizations and extensions
- Explaining Cúram concepts or APIs (using Java Documentation)
- Debugging assistance

#### Prohibited use cases, actions and content restrictions

Customer is prohibited from doing the following:

- **Reverse Engineering:** As set forth in the Merative Client Agreement, the Cúram Client Agreement, the Software Evaluation Agreement, the Development Agreement, or any equivalent agreement between Customer and Merative (“Agreement”), Customer shall not reverse assemble, reverse compile, translate or reverse engineer Merative software, including Cúram. Therefore, Customer shall not upload bulk Cúram codebase into AI nor use Cúram content to train AI models.
- **Competitive Products:** Customer shall not use Merative software, tools, or documentation, including Cúram, to create a product, service, or solution that is competitive with, or has similar features or functions of, Merative software, including Cúram.
- **AI Training:** Customer shall not use Merative software, tools, or documentation, including Cúram, or any related content as training data for AI models, tools or systems.

- **Bulk Uploads:** Customer shall not share complete Merative, including Cúram, codebases or entire file trees with AI.
- **Non-Compliant Customization:** Customer shall not ask AI to suggest edits to files located outside of the Safe to Scan Folders.
- **External Use:** As set forth in the Agreement, Customer shall ensure that anyone who uses Merative software, including Cúram, does so only on Customer's behalf within Customer's Authorized Use (as such term is defined in the Agreement) and complies with Merative's license terms and the Agreement.
- **Unapproved Use Cases:** Any use case not permitted in these AI Requirements without Merative's prior written consent.

## Detailed Exclusions Table

Customer shall not scan, upload or input any folder, tool or content into AI that is not explicitly noted as SAFE in the below list.

Standard File Path Pattern	Action	Reason
**/CuramSDEJ/**	EXCLUDE	Proprietary Cúram Infrastructure
**/CuramCDEJ/**	EXCLUDE	Proprietary Cúram Infrastructure
**/EJBServer/components/core/**	EXCLUDE	Proprietary Business Logic
**/EJBServer/components/[Module]**	EXCLUDE	Proprietary Modules
**/webclient/components/core/**	EXCLUDE	Proprietary UI Logic
**/webclient/components/[Module]**	EXCLUDE	Proprietary Modules
**/EJBServer/build/**	EXCLUDE	Generated Code
**/webclient/build/**	EXCLUDE	Generated Code
**/CuramAnalysisDocumentationGenerator/**	EXCLUDE	Cúram Analysis Documentation Generator
**/BIApp/**	EXCLUDE	Business Intelligence Application
**/SPMUIAddon/**	EXCLUDE	UI Add-on development environment
**/node_modules/**	EXCLUDE	Node Modules for Citizen Engagement
**/Doc/**	EXCLUDE	Cúram Code Documentation
**/EJBServer/components/[Module]/[doc]**	SAFE	Java Documentation
**/EJBServer/components/custom/**	SAFE	Customer's Project Code
**/webclient/components/custom/**	SAFE	Customer's Project Code